

Fill in this information to identify the case:	
Debtor name	Genever Holdings LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION
Case number (if known):	20-12411

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bravo Luck Limited P.O. Box 957 Off Shore Incorporation Ce						\$67,500,000.00
Golden Spring New York Ltd 162 E 64th St New York, NY 10065-7478						\$1,800,000.00
Pacific Alliance Asia Opportunity FundLP c/o O'Melveny & Myers 7 Times Sq New York, NY 10036-6524			Disputed			\$121,000,000.00
Romer Debbas LLP 275 Madison Ave Ste 801 New York, NY 10016-1153			Unliquidated			\$0.00
The Sherry Netherland 781 5th Ave New York, NY 10022-1092				\$891,362.06	\$0.00	\$891,362.06